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Marc A. Levinson (California Bar No. 57613)
 Jeffery D. Hermann (California Bar No. 90445)
 ORRICK, HERRINGTON & SUTCLIFFE LLP
 400 Capitol Mall, Suite 3000
 Sacramento, CA 95814-4497
 Telephone: (916) 447-9200
 Facsimile: (916) 329-4900
 Email: malevinson@orrick.com;
jhermann@orrick.com

Bob L. Olson (Nevada Bar No. 3783)
 Anne M. Loraditch (Nevada Bar No. 8164)
 BECKLEY SINGLETON, CHARTERED
 530 Las Vegas Boulevard South
 Las Vegas, NV 89101
 Telephone: (702) 385-3373
 Facsimile: (702) 385-5024
 Email: bolson@beckleylaw.com;
aloraditch@beckleylaw.com

Attorneys for Post-Effective Date USA Capital Diversified Trust Deed Fund, LLC

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:
 USA COMMERCIAL MORTGAGE COMPANY,
 Debtor.

In re:
 USA CAPITAL REALTY ADVISORS, LLC,
 Debtor.

In re:
 USA CAPITAL DIVERSIFIED TRUST DEED
 FUND, LLC,
 Debtor.

In re:
 USA CAPITAL FIRST TRUST DEED FUND, LLC,
 Debtor.

In re:
 USA SECURITIES, LLC,
 Debtor.

Affects:
☐ All Debtors
☐ USA Commercial Mortgage Company
☐ USA Securities, LLC
☐ USA Capital Realty Advisors, LLC
☒ USA Capital Diversified Trust Deed Fund, LLC
☐ USA First Trust Deed Fund, LLC

Case No. BK-S-06-10725 LBR
 Case No. BK-S-06-10726 LBR
 Case No. BK-S-06-10727 LBR
 Case No. BK-S-06-10728 LBR
 Case No. BK-S-06-10729 LBR

Chapter 11

Jointly Administered Under
 Case No. BK-S-06-10725-LBR

**REPLY TO RESPONSE TO
 OMNIBUS OBJECTION OF POST-
 EFFECTIVE DATE USA CAPITAL
 DIVERSIFIED TRUST DEED FUND,
 LLC, TO PROOFS OF INTEREST**

Hearing Date: July 27, 2007
 Hearing Time: 9:30 a.m.

Courtroom: 1

Post-Effective Date USA Capital Diversified Trust Deed Fund, LLC ("Diversified"), by and through its counsel noted above, hereby submits its Reply to the Response to Omnibus Objection of Post-Effective Date USA Capital Diversified Trust Deed Fund, LLC To Proofs of Interest (the "Response") filed by Herman M. Adams, Esq., Brian M. Adams, Esq. and Anthony G. Adams (hereinafter, jointly referred to as "Adams").

1 For its Reply, Diversified agrees with the Response wherein it states that Diversified's
2 Omnibus Objection of Post-Effective Date USA Capital Diversified Trust Deed Fund, LLC To
3 Proofs of Interest (the "Objection") incorrectly shows that Adams' proof of interest should be
4 disallowed "to the extent it exceeds \$141,569.04," when, in fact, the Objection should state that
5 Adams' claim should be disallowed "to the extent it exceeds \$3,483,430.96."

6 Accordingly, Diversified respectfully requests that the Court sustain the Objection as
7 modified such that Adams' interest is disallowed only to the extent that it exceeds
8 \$3,483,430.96.

9 DATED this 25th day of July 2007.

10 **BECKLEY SINGLETON, CHTD.**

11 By: /s/ Anne M. Loraditch
12 Bob L. Olson (Nevada Bar No. 3783)
13 Anne M. Loraditch (Nevada Bar No. 8164)
14 530 Las Vegas Boulevard South
Las Vegas, Nevada 89101

15 and

16 **ORRICK, HERRINGTON & SUTCLIFFE LLP**
17 Marc A. Levinson (California Bar No. 57613)
18 Jeffery D. Hermann (California Bar No. 90445)
400 Capitol Mall, Suite 3000
Sacramento, California 95814-4497

19 *Attorneys for Post-Effective Date USA Capital*
20 *Diversified Trust Deed Fund, LLC*
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